

# **EXHIBIT A**

**BACK UP MATERIAL FOR  
TRUSTEE FEES AND EXPENSES**



**Wilmington Trust Company**  
**Rodney Square North**  
**1100 North Market Street**  
**Wilmington, DE 19890-0001**

Lexington Precision Corporation  
Attn: Treasurer  
40<sup>th</sup> East 52<sup>nd</sup> Street, 20<sup>th</sup> Floor  
New York, NY 10020

Date: June 23, 2010  
Invoice: 058611-1  
Account #: 058611-000  
Administrator: Steven Cimalore  
Vice President

Accounts: **12% Senior Subordinated Notes**

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**Bankruptcy/Default Administration Fees: \$70,700.00**

Bankruptcy/Default administration hourly fees for default  
administration and service as a member of the Unsecured Creditors  
Committee for period of December, 2006 through June, 2010

**Expenses:**

Expenses relating to travel to hearing on May 26, 2010 **459.00**

**Annual Fees:**

Fees for services rendered as Trustee, Registrar and Paying Agent under the  
Indenture for the period 2007-2010 (\$9,000/year)

**18,000.00**

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**TOTAL FEES and EXPENSES through June 23, 2010:**

**\$89,159.00**

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Please remit one copy of this statement with your payment and include the invoice and account  
number on your check. Thank you.

Wilmington Trust Company  
Attn: Cheniqua Rivera  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890

Payment may also be made by wire transfer to our account at Wilmington Trust Company ABA #:  
031100092 Account 058611-000. Please indicate on wire transfer the invoice number.

06/23/2010

### Time Sheet Edit List

Printed By: SMC

Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
14797	03/16/07 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and receive bondholder inquiries	Yes	CRCM	1.50	\$375.00 \$562.50
14798	03/30/07 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and receive bondholder inquiries	Yes	CRCM	2.00	\$375.00 \$750.00
14799	04/20/07 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries	Yes	CRCM	1.00	\$375.00 \$375.00
14800	05/14/07 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries and review documents	Yes	CRCM	2.50	\$375.00 \$937.50
Totals:						7.00 0.00	\$2,625.00

06/23/2010

### Time Sheet Edit List

Printed By: SMC

Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
14795	12/18/06 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and prepare and draft notices and receive bondholder inquiries	Yes	CRCM	3.00	\$375.00 \$1,125.00
14796	12/29/06 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and agreements and receive bondholder inquiries	Yes	CRCM	2.00	\$375.00 \$750.00
Totals:						5.00 0.00	 \$1,875.00

06/23/2010

### Time Sheet Edit List

Printed By: LMW

Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
14801 Recorded	04/02/08 DRF	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes	Yes	INT	0.67	\$450.00 \$300.00
Totals:						0.67 0.00	\$300.00

06/23/2010

# Time Sheet Edit List

Printed By: SMC

Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
14727 On Prebill	04/10/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and pleadings and participate telephone call with counsel	Yes	CRCM	2.00	\$425.00 \$850.00
14728 On Prebill	04/11/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review docket and pleadings and receive bondholder inquiries	Yes	CRCM	1.50	\$425.00 \$637.50
14729 On Prebill	04/14/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and participate committee conference call	Yes	CRCM	2.00	\$425.00 \$850.00
14730 On Prebill	04/17/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate committee conference call, review committee professional email and participate call with counsel	Yes	CRCM	3.00	\$425.00 \$1,275.00
14731 On Prebill	04/18/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call and receive bondholder inquiries	Yes	CRCM	1.50	\$425.00 \$637.50
14732 On Prebill	04/22/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email, pleadings and documents	Yes	CRCM	2.50	\$425.00 \$1,062.50
14733 On Prebill	04/25/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings and participate telephone call with counsel	Yes	CRCM	0.50	\$425.00 \$212.50
14734 On Prebill	04/28/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	CRCM	1.00	\$425.00 \$425.00
14735 On Prebill	05/01/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings and receive bondholder inquiries	Yes	CRCM	0.50	\$425.00 \$212.50
14736 On Prebill	05/02/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings	Yes	RVCT	0.50	\$425.00 \$212.50
14737 On Prebill	05/06/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate creditor committee conference call and telephone call with counsel	Yes	CRCM	1.20	\$425.00 \$510.00

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14738 On Prebill	05/09/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review creditor committee professional and counsel email	Yes	CRCM	0.80	\$425.00 \$340.00
14739 On Prebill	05/13/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate creditor committee conference call and telephone call with counsel	Yes	CRCM	0.90	\$425.00 \$382.50
14740 On Prebill	05/14/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate telephone call with counsel and review pleadings	Yes	CRCM	1.60	\$425.00 \$680.00
14741 On Prebill	05/15/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate telephone call with counsel, review documents and receive bondholder inquiries	Yes	CRCM	1.50	\$425.00 \$637.50
14742 On Prebill	05/16/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries and review documents	Yes	CRCM	2.00	\$425.00 \$850.00
14743 On Prebill	05/22/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review creditor committee professional email and pleadings	Yes	CRCM	1.50	\$425.00 \$637.50
14744 On Prebill	05/23/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings and documents	Yes	CRCM	1.00	\$425.00 \$425.00
14745 On Prebill	05/27/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and agreements	Yes	RVCT	1.50	\$425.00 \$637.50
14746 On Prebill	05/28/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	RVCT	1.50	\$425.00 \$637.50
14747 On Prebill	05/29/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries and review documents	Yes	RVCT	2.00	\$425.00 \$850.00
14748 On Prebill	05/30/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings Review creditor committee professional email	Yes	RVCT	1.50	\$425.00 \$637.50
14749 On Prebill	06/06/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings	Yes	RVCT	1.00	\$425.00 \$425.00



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14750 On Prebill	06/09/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review creditor committee professional email and receive bondholder inquiries	Yes	CRCM	1.50	\$425.00 \$637.50
14751 On Prebill	06/13/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings and documents	Yes	RVCT	1.50	\$425.00 \$637.50
14753 On Prebill	06/19/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate creditor committee conference calls, telephone calls with counsel and review creditor committee professional email	Yes	CRCM	3.50	\$425.00 \$1,487.50
14754 On Prebill	06/20/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review creditor committee professional email and telephone call with counsel	Yes	CRCM	0.50	\$425.00 \$212.50
14755 On Prebill	06/30/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional and counsel email	Yes	CRCM	0.50	\$425.00 \$212.50
14756 On Prebill	07/15/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadingsand committee professional email	Yes	CRCM	1.00	\$425.00 \$425.00
14757 On Prebill	07/17/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate creditor committee conference call	Yes	CRCM	1.40	\$425.00 \$595.00
14758 On Prebill	07/21/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	0.50	\$425.00 \$212.50
14759 On Prebill	07/24/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	CRCM	1.10	\$425.00 \$467.50
14760 On Prebill	07/28/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and receive bondholder inquiries	Yes	CRCM	0.50	\$425.00 \$212.50
14761 On Prebill	07/31/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Telephone call with counsel	Yes	CRCM	0.30	\$425.00 \$127.50
14762 On Prebill	08/04/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate telephone call with counsel and review pleadings and documents	Yes	CRCM	1.00	\$425.00 \$425.00

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Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
14763 On Prebill	08/07/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate creditors committee conference call	Yes	CRCM	0.50	\$425.00 \$212.50
14764 On Prebill	08/08/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate telephone call with counsel and review documents	Yes	CRCM	1.00	\$425.00 \$425.00
14765 On Prebill	08/12/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review counsel email and telephone call with counsel	Yes	CRCM	1.00	\$425.00 \$425.00
14766 On Prebill	08/15/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review counsel email and documents	Yes	CRCM	1.50	\$425.00 \$637.50
14767 On Prebill	08/20/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	CRCM	1.20	\$425.00 \$510.00
14768 On Prebill	09/12/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email	Yes	CRCM	0.50	\$425.00 \$212.50
14770 On Prebill	09/19/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	1.50	\$425.00 \$637.50
14771 On Prebill	09/24/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	2.00	\$425.00 \$850.00
14772 On Prebill	09/25/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	CRCM	1.50	\$425.00 \$637.50
14773 On Prebill	09/29/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review creditor committee professional email	Yes	CRCM	1.00	\$425.00 \$425.00
14774 On Prebill	09/30/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries and review documents	Yes	CRCM	2.00	\$425.00 \$850.00
14775 On Prebill	10/03/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
14776 On Prebill	10/10/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings and documents	Yes	RVCT	1.00	\$425.00 \$425.00

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14777 On Prebill	10/13/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference calls	Yes	CRCM	3.50	\$425.00 \$1,487.50
14778 On Prebill	10/14/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings	Yes	RVCT	1.50	\$425.00 \$637.50
14779 On Prebill	10/20/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings and documents	Yes	RVCT	2.00	\$425.00 \$850.00
14780 On Prebill	10/21/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries	Yes	CRCM	1.00	\$425.00 \$425.00
14781 On Prebill	10/24/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and pleadings	Yes	RVCT	1.00	\$425.00 \$425.00
14782 On Prebill	10/27/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate creditor committee conference calls and review committee professional email	Yes	CRCM	4.50	\$425.00 \$1,912.50
14783 On Prebill	10/31/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	CRCM	1.50	\$425.00 \$637.50
14784 On Prebill	11/04/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review creditor committee professional email and filings	Yes	CRCM	2.50	\$425.00 \$1,062.50
14785 On Prebill	11/07/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review creditor committee professional email and filings and receive bondholder inquiries	Yes	CRCM	3.00	\$425.00 \$1,275.00
14786 On Prebill	11/10/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and receive bondholder inquiries	Yes	CRCM	2.50	\$425.00 \$1,062.50
14787 On Prebill	11/14/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries and review documents	Yes	CRCM	1.00	\$425.00 \$425.00
14788 On Prebill	11/26/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings	Yes	RVCT	1.50	\$425.00 \$637.50

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Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
14789 On Prebill	12/02/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings and documents	Yes	RVCT	2.00	\$425.00 \$850.00
14790 On Prebill	12/03/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and documents	Yes	CRCM	1.00	\$425.00 \$425.00
14791 On Prebill	12/05/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries	Yes	CRCM	1.50	\$425.00 \$637.50
14792 On Prebill	12/09/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	2.00	\$425.00 \$850.00
14793 On Prebill	12/11/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	3.00	\$425.00 \$1,275.00
11152 On Prebill	12/16/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	0.50	\$425.00 \$212.50
11151 On Prebill	12/18/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email	Yes	CRCM	1.00	\$425.00 \$425.00
11153 On Prebill	12/31/08 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	0.50	\$425.00 \$212.50
11154 On Prebill	01/05/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review pleadings	Yes	CRCM	0.50	\$425.00 \$212.50
11155 On Prebill	01/07/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
11156 On Prebill	01/08/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review counsel email and documents	Yes	CRCM	0.50	\$425.00 \$212.50
11157 On Prebill	01/20/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	CRCM	1.50	\$425.00 \$637.50
11158 On Prebill	01/30/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.50	\$425.00 \$637.50

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Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
11160 On Prebill	02/12/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
11161 On Prebill	02/19/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and documents	Yes	CRCM	1.50	\$425.00 \$637.50
11162 On Prebill	03/06/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review court pleadings	Yes	CRCM	0.50	\$425.00 \$212.50
11163 On Prebill	03/12/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
11048 On Prebill	03/17/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents	Yes	RVCT	1.00	\$425.00 \$425.00
11049 On Prebill	03/27/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.50	\$425.00 \$637.50
11050 On Prebill	04/03/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email	Yes	CRCM	1.00	\$425.00 \$425.00
11051 On Prebill	04/17/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditor committee conference call	Yes	CRCM	1.50	\$425.00 \$637.50
11056 On Prebill	04/27/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review documents and Debtor inquiries	Yes	RVCT	0.50	\$425.00 \$212.50
11052 On Prebill	04/30/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
11053 On Prebill	05/12/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review court pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
11054 On Prebill	05/20/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email, documents and bondholder inquiries	Yes	CRCM	2.00	\$425.00 \$850.00
11055 On Prebill	05/29/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review court pleadings and documents	Yes	RVCT	1.50	\$425.00 \$637.50

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11057 On Prebill	06/15/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
6459 On Prebill	07/08/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email	Yes	CRCM	0.50	\$425.00 \$212.50
6467 On Prebill	08/05/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	1.50	\$425.00 \$637.50
6468 On Prebill	09/03/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	0.50	\$425.00 \$212.50
6469 On Prebill	09/08/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email	Yes	CRCM	1.50	\$425.00 \$637.50
6470 On Prebill	09/09/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate committee conference call	Yes	CRCM	1.00	\$425.00 \$425.00
6943 On Prebill	09/15/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
10294 On Prebill	09/25/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00
10295 On Prebill	10/16/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review court pleadings and committee counsel email	Yes	CRCM	1.00	\$425.00 \$425.00
10296 On Prebill	10/22/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate creditors committee call	Yes	CRCM	1.50	\$425.00 \$637.50
10297 On Prebill	10/30/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review court pleadings	Yes	RVCT	1.00	\$425.00 \$425.00
10298 On Prebill	11/05/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Prepare and participate committee conference call and review committee counsel email	Yes	CRCM	2.00	\$425.00 \$850.00
10299 On Prebill	11/20/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.00	\$425.00 \$425.00

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Entry ID Status	Date Tkpr	Client Matter	Client Name Matter Name	Billable	Task Activity	Hours To Bill/ Worked	Rate Amount
10300 On Prebill	11/30/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee counsel email and pleadings	Yes	CRCM	1.50	\$425.00 \$637.50
10301 On Prebill	12/03/09 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries	Yes	CRCM	1.00	\$425.00 \$425.00
14456 Recorded	05/05/10 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review counsel email and pleadings	Yes	CRCM	1.00	\$450.00 \$450.00
14457 Recorded	05/12/10 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Participate and prepare creditor committee conference call	Yes	CRCM	1.00	\$450.00 \$450.00
14458 Recorded	05/20/10 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review committee professional email, pleadings, D/S and plan of re	Yes	CRCM	2.50	\$450.00 \$1,125.00
14459 Recorded	05/25/10 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Review counsel email and pleadings and receive bondholder inquiries	Yes	CRCM	2.50	\$450.00 \$1,125.00
14460 Recorded	05/26/10 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Travel and attend hearing and review documents	Yes	CRCM	9.00	\$450.00 \$4,050.00
14461 Recorded	06/01/10 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries	Yes	CRCM	0.50	\$450.00 \$225.00
14462 Recorded	06/10/10 SMC	LEXINGTON_PR 058611-000	Lexington Precision Corp. Lexington Precision 12% Notes Receive bondholder inquiries	Yes	CRCM	1.50	\$450.00 \$675.00
Totals:						154.00 0.00	\$65,900.00

**BACK UP MATERIAL FOR  
COUNSEL FEES AND EXPENSES**



**SULLIVAN &  
WORCESTER**

One Post Office Square, Boston, Massachusetts 02109  
Telephone: 617-338-2800, Facsimile: 617-338-2880  
*Federal Tax I.D. 04-2387531*

**Remittance Address:**  
Sullivan & Worcester LLP  
One Post Office Square  
Boston, MA 02109

Wilmington Trust, FSB  
520 Madison Avenue, 33rd Floor  
New York, NY 10022

Invoice Date: June 24, 2010  
Invoice Number: 8116083

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**FOR PROFESSIONAL SERVICES** rendered through June 24, 2010

**Matter**

20797.0028

RE: Lexington Precision Corporation

Matter Fees \$164,356.00

Matter Disbursements 1,879.34

**MATTER TOTAL \$166,235.34**

{B1128210; 1} Includes only fees and disbursements posted through June 24, 2010  
Invoices are payable upon receipt

**BOSTON**

**NEW YORK**

**WASHINGTON, DC**

Wilmington Trust  
Page 2Invoice Date: June 24, 2010  
Invoice Number: 8116083**Matter**  
**20797.0028****RE: Lexington Precision Corporation****Matter Fees**

<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
4/1/08	CCB	E-mail from G. Ehrlich and meeting with P. Dinardo regarding pulling all filings in SDNY BR Court Lexington Precision and Lexington Rubber cases; scanning of all documents and dockets and e-mail of same to P. Dinardo, G. Ehrlich and R. Clare in NY office; call from G. Ehrlich on same.	0.80	230.00	184.00
4/1/08	GAE	Various items concerning filing, communication, review docket, etc.	2.50	560.00	1,400.00
4/2/08	GAE	Quick review of pleadings; communicate with client.	2.80	560.00	1,568.00
4/3/08	GAE	Communicate with client; check docket; telephone call to Trustee's office.	1.00	560.00	560.00
4/4/08	GAE	General review and revise terms of engagement during Chapter 11; finalize engagement letter; review docket; communicate with client.	2.80	560.00	1,568.00
4/4/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
4/7/08	CCB	Preparation of Notice of Appearance for G. Ehrlich in SDNY BR Court Lexington Precision case and electronic filing of same; saving of ECF receipt to Worldox and delivery of hard copy to C. Carlson; update of profile of G. Ehrlich at court to include C. Carlson in all electronic notices; meeting with C. Carlson and printing of document for mail service	0.70	230.00	161.00
4/8/08	GAE	Review transcript, etc.; conference with client re: Creditor's Committee.	1.50	560.00	840.00
4/9/08	CCB	Meeting with G. Ehrlich regarding mislisting of role of party when filing Notice of Appearance; call to ECF Clerk at SDNY BR Court and fax of correction request to Corrections Department; e-mail to G. Ehrlich confirming same.	0.20	230.00	46.00
4/10/08	GAE	Review pleadings; conference with client.	2.80	560.00	1,568.00

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
4/11/08	GAE	20797 Creditor's Comm - Travel to NYC; attend meeting; interview candidates for counsel; interview candidates for financial advisor; Committee deliberations; travel back.	12.00	560.00	6,720.00
4/11/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
4/14/08	GAE	20797 Creditor's Comm - Quick review of By-laws; conference with client; Committee call.	1.50	560.00	840.00
4/14/08	CCB	Call from C. Carlson regarding G. Ehrlich not receiving notices in Lexington Precision case and call to SDNY BR Court ECF Clerk on same; update of G. Ehrlich ECF profile to add case.	0.30	230.00	69.00
4/15/08	CCB	Meeting with G. Ehrlich regarding her still not receiving notice from SDNY BR Court in Lexington case and call to ECF Clerk once more and addition of my name to G. Ehrlich ECF account; receipt of two new docketed items by e-mail and meeting with G. Ehrlich on same.	0.30	230.00	69.00
4/15/08	GAE	Review pleadings.	1.50	560.00	840.00
4/15/08	RLC	Telephone conference with company counsel.	0.10	750.00	75.00
4/16/08	GAE	20797 Creditor's Comm - Review By-laws; markup and forward same to Creditor's Committee counsel; review various proposals from proposed financial counsel tasks.	2.50	560.00	1,400.00
4/16/08	CCB	Meeting with C. Carlson regarding solution to notice problems G. Ehrlich has had with SDNY BR Court case.	0.20	230.00	46.00
4/17/08	GAE	20797 Creditor's Comm - Review items in preparation for telephone conference; participate in telephone conference; check on professionals.	3.00	560.00	1,680.00
4/17/08	GAE	20797 Creditor's Comm - Communicate with client with respect to Committee.	0.50	560.00	280.00
4/18/08	GAE	Review filings.	0.50	560.00	280.00
4/18/08	GAE	20797 Creditor's Comm. - Communicate with client.	0.30	560.00	168.00
4/18/08	GAE	Check docket and pleadings.	0.30	560.00	168.00

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
4/22/08	GAE	Travel to NYC; attend hearing on various items; meet with Committee counsel; conference with client; review Indenture; conference with client; travel home.	8.50	560.00	4,760.00
4/22/08	GAE	Various communications re: financial advisor.	0.50	560.00	280.00
4/25/08	GAE	Review docket, conference with client; review pleadings.	0.50	560.00	280.00
4/25/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
4/28/08	GAE	Participate in Creditor's Committee meeting; review draft engagement agreement.	1.00	560.00	560.00
5/1/08	GAE	Review Debtor's application to employ financial advisor.	0.50	560.00	280.00
5/2/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
5/6/08	GAE	Participate in Creditors' Committee meeting (.80); conference with client (.40).	1.20	560.00	672.00
5/8/08	GAE	Check in with P. Silverman.	0.20	560.00	112.00
5/9/08	GAE	Review further revised By-laws (.30); email to client regarding same (.20).	0.50	560.00	280.00
5/9/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
5/13/08	GAE	Creditors Committee call.	0.50	560.00	280.00
5/13/08	GAE	Conference with client.	0.40	560.00	224.00
5/14/08	GAE	Conference with client (.40); review motion re: exclusivity and Order (.60).	1.00	560.00	560.00
5/14/08	GAE	Review communication from Company re: Order, ordinary course professionals.	0.40	560.00	224.00
5/15/08	GAE	Conference with client re: By-laws.	0.40	560.00	224.00
5/15/08	GAE	Review materials sent from Company - ordinary cause professionals (.30); conference with lawyer at WG re: Order, ordinary course professionals (.30); call back from lawyer (.20).	0.80	560.00	448.00
5/16/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
5/21/08	GAE	Review pleadings; telephone call to clerk.	0.30	560.00	168.00
5/22/08	GAE	Review email from Creditors' Committee counsel; check docket entries.	0.30	560.00	168.00
5/23/08	GAE	Review pleadings re: exclusivity and check filings.	0.50	560.00	280.00

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
5/23/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
5/27/08	GAE	Review pleadings.	0.30	560.00	168.00
5/28/08	GAE	Participate in Committee call (.40); review email from Chairman (.10).	0.50	560.00	280.00
5/29/08	GAE	Check docket; review Order; get 10Q, etc.	0.50	560.00	280.00
5/29/08	JFP	Met with R. Clare; reviewed precedent of Paying Agent Agreement; calls and emails with T. Carpenter.	2.50	330.00	825.00
5/30/08	GAE	Review email from B. Walsh, Chairman of Committee, re: 10Q (.20); review 10Q (1.5).	1.70	560.00	952.00
5/30/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
6/3/08	GAE	Catch up on pleadings, etc.	1.20	560.00	672.00
6/5/08	GAE	Review pleadings; review documents.	1.30	560.00	728.00
6/6/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
6/9/08	GAE	Review Operating Report.	0.50	560.00	280.00
6/9/08	GAE	Follow email communications.	0.40	560.00	224.00
6/10/08	GAE	Participate in Committee call; check docket; communicate with client.	1.30	560.00	728.00
6/12/08	GAE	Review reply memorandum to Debtor's objection (.60); review docket (.20); communicate with client (.30); review Welch communications (.50).	1.60	560.00	896.00
6/13/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
6/16/08	GAE	Conference scheduled.	0.20	560.00	112.00
6/16/08	GAE	Review schedules.	1.00	560.00	560.00
6/17/08	GAE	Review offer letters.	1.00	560.00	560.00
6/18/08	GAE	Review cash flow results and overview of Debtor's pp operating results; review draft plan term sheet; review schedules and statements.	2.30	560.00	1,288.00
6/19/08	GAE	Review materials forwarded prior to or as part of meeting; communicate with client.	2.80	560.00	1,568.00
6/20/08	GAE	Review Lexington claims estimate; review documents, etc.; communicate with client.	1.00	560.00	560.00
6/20/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
6/25/08	GAE	Review docket; review pleading re: hiring of DeWolf; email client.	0.80	560.00	448.00

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
6/26/08	GAE	Review monthly operating report.	0.50	560.00	280.00
6/27/08	GAE	Check docket.	0.20	560.00	112.00
6/27/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
6/30/08	GAE	Quick flip through draft plan of reorganization and motion to extend time.	0.50	560.00	280.00
7/1/08	GAE	Review bar date Motion; communication re: conference call; review various financials.	1.50	560.00	840.00
7/2/08	GAE	Conference all; follow up.	1.50	560.00	840.00
7/3/08	GAE	Review draft Plan.	1.50	560.00	840.00
7/3/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
7/7/08	GOR	Review of payment calculation for Mr. Clare; office conference regarding same.	0.50	550.00	275.00
7/8/08	GAE	Review DeWolf application; review limited opposition; review other filings and financials.	1.50	560.00	840.00
7/9/08	GAE	Review Motion to Extend Exclusivity.	1.00	560.00	560.00
7/10/08	GAE	Review comments on exclusion work; communication re: call; gather together thoughts.	1.50	560.00	840.00
7/11/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
7/14/08	GAE	Review financials.	1.30	560.00	728.00
7/15/08	GAE	Review docket; communicate with client.	1.30	560.00	728.00
7/16/08	GAE	Various communications.	0.80	560.00	448.00
7/17/08	GAE	Participate in Committee call.	1.40	560.00	784.00
7/18/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
7/21/08	GAE	Review draft objection; communicate with client.	1.00	560.00	560.00
7/22/08	GAE	Review objection to extension of exclusivity.	0.60	560.00	336.00
7/23/08	GAE	Arrangement for calls; review documents; review communications.	1.20	560.00	672.00
7/24/08	GAE	Review materials - conference call; participation in conference call.	1.30	560.00	728.00
7/25/08	GAE	Various items; review pleadings.	0.80	560.00	448.00
7/25/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
7/28/08	GAE	Email client re: Bar Date.	0.30	560.00	168.00

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7/28/08	GAE	Review transcript 8/11/08; review Committee emails.	1.80	560.00	1,008.00
7/31/08	GAE	Communicate with client.	0.30	560.00	168.00
8/1/08	GAE	Review pleadings.	1.00	560.00	560.00
8/1/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
8/4/08	GAE	Conference with client. POC review documentation.	2.00	560.00	1,120.00
8/5/08	GAE	Review pleadings	1.00	560.00	560.00
8/6/08	GAE	Communications regarding POCs	1.50	560.00	840.00
8/7/08	GAE	Conference call Lexington-review pleadings, Creditors Committee.	1.30	560.00	728.00
8/8/08	GAE	Communications with client; prepare draft and POCs.	6.00	560.00	3,360.00
8/8/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
8/11/08	GAE	Review and comment on draft & POC.	1.50	560.00	840.00
8/12/08	GAE	Review and comment on draft and POC.	1.00	560.00	560.00
8/12/08	GAE	Review-Communications; communicate regarding POCs; edit.	1.50	560.00	840.00
8/12/08	JFF	Reviewed file; reviewed email from S. Cimalore; editing proofs of claim; conference with S. Cimalore; exchanged emails with G. Ehrlich.	1.40	480.00	672.00
8/13/08	JFF	Editing proofs of claim; conference with G. Ehrlich; exchanged emails with G. Ehrlich; review of agreements.	1.80	480.00	864.00
8/13/08	GAE	Final review of POCS-communications.	1.50	560.00	840.00
8/14/08	JFF	Finalizing proof of claim; left voicemail for S. Cimalore;; drafted email from S. Cimalore; drafted cover letter for Proof of Claim.	1.10	480.00	528.00
8/15/08	JFF	Reviewed Notice of Receipt of Proof of Claim; drafted email to S. Cimalore.	0.30	480.00	144.00
8/15/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
8/18/08	GAE	Various communications-Review pleadings.	1.50	560.00	840.00
8/20/08	GAE	Review plan and disclosure statement.	3.50	560.00	1,960.00
8/22/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
8/26/08	GAE	Review items.	1.20	560.00	672.00

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8/29/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
9/5/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
9/5/08	GAE	Check on status.	0.50	560.00	280.00
9/10/08	GAE	Review communications; review draft plan and disclosure statement.	2.50	560.00	1,400.00
9/12/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
9/19/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
9/24/08	GAE	Review valuation materials, etc.	0.80	560.00	448.00
9/26/08	GAE	Conference call (1.00); review various communications (1.00).	2.00	560.00	1,120.00
9/26/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
9/29/08	GAE	Review financial information.	0.50	560.00	280.00
10/3/08	GAE	Follow emails.	0.50	560.00	280.00
10/3/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
10/10/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
10/13/08	GAE	Pre-meeting with committee (.50); conference call participation in call with debtor (2.30).	2.80	560.00	1,568.00
10/14/08	GAE	Review various items.	0.50	560.00	280.00
10/17/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
10/24/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
10/27/08	GAE	Review materials and communication (.50); attend meeting via call in with Debtors (4.00).	4.50	560.00	2,520.00
10/31/08	GAE	Participate in conference call (1.00); review court decision re: Exclusion (.50).	1.50	560.00	840.00
10/31/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
11/3/08	GAE	Review disclosure statement.	2.00	560.00	1,120.00
11/4/08	GAE	Review plan.	2.00	560.00	1,120.00
11/5/08	GAE	Continue review of Plan and Disclosure.	1.50	560.00	840.00
11/7/08	GAE	Review letter.	0.50	560.00	280.00
11/7/08	GAE	Review two letters prepared by Committee counsel for inclusion within solicitation package; review email re: Disclosure Statement Hearing.	0.50	560.00	280.00
11/7/08	GAE	Check docket and pleadings.	0.30	560.00	168.00



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11/10/08	GAE	Review email communications.	0.50	560.00	280.00
11/14/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
11/21/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
11/26/08	GAE	Review objection - Capital Source - to Disclosure Statement.	0.40	560.00	224.00
11/28/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
12/3/08	GAE	Review counter proposal.	1.00	560.00	560.00
12/5/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
12/9/08	GAE	Review recent distribution of revised plan, etc.	1.80	560.00	1,008.00
12/10/08	GAE	Review emails.	0.60	560.00	336.00
12/11/08	GAE	Review Plan and Disclosure Statement.	2.80	560.00	1,568.00
12/12/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
12/15/08	GAE	Review objections to Disclosure Statement.	1.00	560.00	560.00
12/18/08	GAE	Review documents.	1.00	560.00	560.00
12/19/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
12/26/08	GAE	Check docket and pleadings.	0.30	560.00	168.00
1/2/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
1/6/09	GAE	Participate in conference call; communicate with client.	1.00	585.00	585.00
1/7/09	GAE	Communications.	0.80	585.00	468.00
1/8/09	GAE	Review communications to client; summarize re: meeting.	1.00	585.00	585.00
1/9/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
1/13/09	GAE	Review Exclusivity Motion.	0.60	585.00	351.00
1/15/09	GAE	Communicate with counsel to Committee.	0.30	585.00	175.50
1/16/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
1/23/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
1/30/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
2/5/09	GAE	Review Debtor's pleading re: cash collateral extension.	0.50	585.00	292.50
2/6/09	GAE	Review materials recently forwarded by Committee's counsel.	1.50	585.00	877.50
2/6/09	GAE	Check docket and pleadings.	0.30	585.00	175.50

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
2/9/09	GAE	Telephone Committee conference call.	1.50	585.00	877.50
2/13/09	GAE	Review objection by Agents to pre-petition senior lenders to M. for use of Creditors Committee; objection to extension of exclusivity; cap source and Committee.	1.50	585.00	877.50
2/13/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
2/20/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
2/23/09	GAE	Review pleadings.	1.00	585.00	585.00
2/25/09	GAE	Review email and correspondence regarding evidentiary hearing on continued use of cash collateral and extension of exclusivity	0.50	585.00	292.50
2/26/09	GAE	Review motion re: extension of exclusivity.	0.50	585.00	292.50
2/27/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
3/4/09	GAE	Review Order/Motion to Authorize; review Motion to Employ by Creditors Committee Stout Risus Ross.	1.00	585.00	585.00
3/6/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
3/13/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
3/16/09	GAE	Review financials.	0.50	585.00	292.50
3/17/09	GAE	Review order re: mediation.	0.50	585.00	292.50
3/20/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
3/27/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
4/3/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
4/7/09	GAE	Review Board report, etc.	0.80	585.00	468.00
4/10/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
4/17/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
4/17/09	GAE	Committee conference call.	0.60	585.00	351.00
4/24/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
5/1/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
5/8/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
5/15/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
5/20/09	GAE	Auditors' Committee: review email communications and attachment.	0.80	585.00	468.00
5/22/09	GAE	Check docket and pleadings.	0.30	585.00	175.50

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5/28/09	GAE	Review communications.	0.50	585.00	292.50
5/29/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
6/5/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
6/12/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
6/17/09	GAE	Participate in Lexington conference call.	1.00	585.00	585.00
6/19/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
6/26/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
7/3/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
7/8/09	GAE	Communications with client.	0.50	585.00	292.50
7/9/09	GAE	May results.	0.30	585.00	175.50
7/10/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
7/16/09	GAE	Updates.	0.50	585.00	292.50
7/17/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
7/21/09	GAE	Review pleadings.	0.80	585.00	468.00
7/24/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
7/31/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
8/5/09	GAE	Conference with J. Levin; review pleadings.	0.50	585.00	292.50
8/7/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
8/11/09	GAE	Review docket; conference with T. Levine.	0.50	585.00	292.50
8/14/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
8/21/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
8/28/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
9/4/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
9/8/09	GAE	Review plan and disclosure statement.	3.00	585.00	1,755.00
9/9/09	GAE	Committee call.	1.00	585.00	585.00
9/11/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
9/14/09	GAE	Various matters.	1.00	585.00	585.00
9/16/09	GAE	Review plan and disclosure statement.	2.50	585.00	1,462.50
9/17/09	GAE	Review plan and disclosure statement.	2.50	585.00	1,462.50
9/18/09	GAE	Check on pleadings.	1.00	585.00	585.00
9/18/09	GAE	Check docket and pleadings.	0.30	585.00	175.50

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9/25/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
10/1/09	GAE	Review various pleadings.	1.20	585.00	702.00
10/2/09	GAE	Continue review.	0.50	585.00	292.50
10/2/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
10/5/09	GAE	Committee call; review Order of Withdrawal entered by Judge Glen.	1.00	585.00	585.00
10/7/09	GAE	Review revised plans and disclosure statements.	2.00	585.00	1,170.00
10/9/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
10/14/09	GAE	Review pleadings.	1.00	585.00	585.00
10/15/09	GAE	Review email; conference with K. Chapman regarding settlement structure.	0.50	585.00	292.50
10/16/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
10/22/09	GAE	Review email from K. Chapman; respond regarding settlement structure.	0.50	585.00	292.50
10/22/09	GAE	Committee call.	0.50	585.00	292.50
10/23/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
10/29/09	GAE	Advise regarding eligibility for file.	0.20	585.00	117.00
10/30/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
11/6/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
11/13/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
11/20/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
11/20/09	GAE	Committee call.	1.00	585.00	585.00
11/27/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
11/27/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
12/4/09	GAE	Check pleadings.	0.10	585.00	58.50
12/7/09	GAE	Communications re: Epiq.	0.50	585.00	292.50
12/8/09	GAE	Follow up on distribution; check docket, etc.	0.50	585.00	292.50
12/10/09	GAE	Check docket and pleadings.	0.30	585.00	175.50
12/14/09	GAE	Review financials; check docket.	0.50	585.00	292.50
12/17/09	GAE	Check pleadings and case status.	0.40	585.00	234.00
12/21/09	GAE	Review pleadings regarding disclosure statement.	2.00	585.00	1,170.00

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
12/23/09	GAE	Check case status and docket.	0.30	585.00	175.50
12/25/09	GAE	Check case status.	0.30	585.00	175.50
12/30/09	GAE	Check case status.	0.30	585.00	175.50
1/11/10	GAE	Check status; review pleadings, etc.	0.30	605.00	181.50
1/13/10	GAE	Calls with Andrews and Kirth; email client; participate in conference call regarding Jeffries buyout; consider repercussions.	1.80	605.00	1,089.00
1/29/10	GAE	Check case status.	0.30	605.00	181.50
2/1/10	GAE	Check status.	0.30	605.00	181.50
2/3/10	GAE	Check status of case.	0.30	605.00	181.50
2/12/10	GAE	Check status.	0.20	605.00	121.00
2/25/10	GAE	Check status.	0.30	605.00	181.50
2/26/10	GAE	Check status.	0.30	605.00	181.50
3/5/10	GAE	Check case status.	0.30	605.00	181.50
3/10/10	GAE	Communication with Committee counsel.	0.20	605.00	121.00
3/12/10	GAE	Check on case status.	0.30	605.00	181.50
3/17/10	GAE	Review status of case.	0.30	605.00	181.50
4/2/10	GAE	Check status.	0.30	605.00	181.50
4/5/10	GAE	Check status.	0.30	605.00	181.50
4/9/10	GAE	Check on case status.	0.30	605.00	181.50
4/14/10	GAE	Check status; review items.	0.30	605.00	181.50
4/23/10	GAE	Check status; review Plan & Disclosure Statement.	2.00	605.00	1,210.00
4/26/10	GAE	Quick review of key provisions of Plan & Disclosure.	1.00	605.00	605.00
4/27/10	GAE	Review Plan.	1.50	605.00	907.50
4/28/10	GAE	Review Motion in Support of Approval of Disclosure Statement; consider implication.	1.30	605.00	786.50
4/29/10	GAE	Review disclosure motion; review disclosure statement; review indenture.	2.50	605.00	1,512.50
5/4/10	GAE	Review plan; email client.	1.00	605.00	605.00
5/5/10	GAE	Communications with committee regarding Plan & Disclosure statement (.50); check status (.20).	0.70	605.00	423.50

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
5/6/10	GAE	Communications with Debtor's counsel regarding legal fees (.40); review indenture (.50); review plan and Disclosure status (1.00).	1.90	605.00	1,149.50
5/7/10	GAE	Further communications with counsel for the Debtors (.50); communications with client (.20).	0.70	605.00	423.50
5/7/10	GAE	Communications regarding fees; review prebills; check status of case.	1.70	605.00	1,028.50
5/12/10	GAE	Communications regarding fees (.60); participate in Creditors' Committee call (.40); follow-up call with client (.30).	1.30	605.00	786.50
5/14/10	GAE	Check status	0.20	605.00	121.00
5/18/10	GAE	Work on objection to Disclosure Statement.	2.00	605.00	1,210.00
5/19/10	GAE	Draft objection to Disclosure Statement; review Committee's objection; see to finalization of filing.	3.30	605.00	1,996.50
5/19/10	CCB	E-mail from C. Carlson regarding electronic filing at SDNY BR Court; preparation of Objection to Motion for electronic filing; filing of documents at SDNY BR Court; delivery of hard copy of filings and ECF receipts to C. Carlson; saving of ECF receipt to Worldox.	0.50	245.00	122.50
5/20/10	GAE	Check filings.	0.20	605.00	121.00
5/21/10	GAE	Communication with client regarding status.	0.20	605.00	121.00
5/23/10	GAE	Quick review of revised items, etc. (.30); forward to client with comments (.20).	0.50	605.00	302.50
5/25/10	GAE	Review revised Plan and Disclosure Statement and Debtors' response to objections (1.00); prepare for hearing (.50); prepare proposed revised language (.50); communicate with client (.40).	2.40	605.00	1,452.00
5/26/10	GAE	Travel to N.Y.C.; attend hearing; participate in conference with Debtors' counsel, et al.; travel to Boston.	9.30	605.00	5,626.50
5/27/10	GAE	Review revisions to Plan and Disclosure Statement; communicate with Debtor's counsel; check filings.	0.80	605.00	484.00

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
6/2/10	CPB	Conference G Ehrlich regarding indenture trustee fee issue (.4); research regarding administrative treatment of indenture trustee and professional fees and standard of review of same (5.2).	5.60	375.00	2,100.00
6/2/10	GAE	Meet with associate - outline issues; direct process for filing fee request.	0.40	605.00	242.00
6/3/10	GAE	Conference with C. Boddell regarding status of research.	0.40	605.00	242.00
6/3/10	CPB	Conference G Ehrlich regarding status of research.	0.40	375.00	150.00
6/7/10	CPB	Review of Indenture (.4); Conference G. Ehrlich regarding drafting of Fee Request and Plan Objection (.2); Draft Fee Request (5.7).	6.30	375.00	2,362.50
6/7/10	GAE	Conference with C. Boddell regarding status of fee request.	0.40	605.00	242.00
6/8/10	CPB	Draft Plan Objection.	2.30	375.00	862.50
6/15/10	CPB	Review of applicable provisions of TIA and perform Westlaw research regarding requirement for trustee to remain in place.	1.60	375.00	600.00
6/15/10	GAE	Review and revise Fee Request and Objection to Plan.	1.50	605.00	907.50
6/16/10	CPB	Review G. Ehrlich edits to draft Fee Request (.3); conference G. Ehrlich regarding same (.1); begin draft section regarding TIA and necessity of trustee in indenture situation (.8)	1.20	375.00	450.00
6/17/10	CPB	Finalize section of Fee Request relating to necessity for trustee; email G. Ehrlich regarding same.	0.80	375.00	300.00
6/17/10	GAE	Review Plan; check docket.	1.70	605.00	1,028.50
6/21/10	GAE	Communicate with client (.20); review revised fee request (.50).	0.70	605.00	423.50
6/22/10	JTM	Preparation of documents re: plan objection.	0.90	200.00	180.00
6/22/10	CPB	Review/edit certificate of service for Plan Objection prepared by J Makseyn.	0.20	375.00	75.00
6/23/10	CPB	Review Plan Supplement.	0.30	375.00	112.50
6/23/10	GAE	Review Plan Supplement; check docket.	0.70	605.00	423.50

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<u>Date</u>	<u>Tkpr</u> <u>Code</u>		<u>Hours</u>	<u>Rate</u>	<u>Value</u>
6/24/10	GAE	Communicate with client; communication regarding filing of pleadings.	0.50	605.00	302.50
6/24/10	CPB	Conf. G Ehrlich regarding Fee Request (.1); Review trustee invoices/statement regarding Fee Request (.2); Review S&W invoices/statement regarding Fee Request (.3); conference J Makseyn regarding preparation for filing (.1).	0.70	375.00	262.50
<b>Matter Fees Total</b>					<b>164,356.00</b>

**Matter Timekeeper Summary**

<u>Tkpr</u> <u>Code</u>	<u>Position</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
RLC	Partner	Robert L., III Clare	0.10	750.00	75.00
GAE	Partner	Gayle Ehrlich	161.80	560.00	90,048.00
GAE	Partner	Gayle Ehrlich	58.80	585.00	34,398.00
GAE	Partner	Gayle Ehrlich	46.90	605.00	28,374.50
JFF	Partner	Jeffrey Francis	4.60	480.00	2,208.00
GOR	Partner	George O. Richardson	0.50	550.00	275.00
CPB	Associate	Charlotte Bodell	19.40	375.00	7,275.00
JFP	Associate	James F. Perlin	2.50	330.00	825.00
CCB	Paralegal	Christopher C. Bullock	0.50	245.00	122.50
CCB	Paralegal	Christopher C. Bullock	2.50	230.00	575.00
JTM	Paralegal	Joseph Makseyn	0.90	200.00	180.00
<b>Matter Fees Total</b>			<b>298.50</b>		<b>164,356.00</b>

**Matter Disbursements**

	Facsimile	1.00
	Reproduction-Internal	39.60
	Postage-Mail Center	0.41
	Telephone- Long Distance	7.35
4/22/08	Travel - PAID TO: Gayle Ehrlich AirFare x2 to/from NY, 04/22/08 - G. Ehrlich.	622.76
4/22/08	Local Transportation - PAID TO: Gayle Ehrlich Parking Fee, 04/22/08 - G. Ehrlich.	50.00
4/22/08	Local Transportation - PAID TO: Gayle Ehrlich Boston Coach in NY, 04/23/08 - G. Ehrlich.	154.50



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7/7/08	Fees-Other - PAID TO: Pacer Service Center Pacer Service for period 04/01/08-06/30/08	1.76
8/14/08	Express Delivery: Federal Express - Air Bill: 790068878919 Sender: Gayle Ehrlich, Esq. Recipient: Lexington Precision Claims Address: c/o Epiq Bankruptcy Solutions, City: NEW YORK CITY State: NY Zip code: 10017	14.77
5/26/10	Local Transportation - PAID TO: Gayle Ehrlich 2 Taxi's, 05/26/10 - G. Ehrlich.	57.80
5/26/10	Meals - PAID TO: Gayle Ehrlich CIBO Express, 05/26/10 - G. Ehrlich.	17.66
5/26/10	Meals - PAID TO: Gayle Ehrlich Meal charge (no receipt) - G. Ehrlich.	12.00
5/26/10	Travel - PAID TO: Gayle Ehrlich Air Fare to/from NY for Hearing, 05/26/10 - GPE.	595.79
5/26/10	Local Transportation - PAID TO: Gayle Ehrlich Boston Coach (from Delta Airlines, NY to US Bankruptcy Court, NY), 05/26/10 - GPE.	171.81
5/26/10	Local Transportation - PAID TO: Gayle Ehrlich 2 Cabs and 1 Parking Fee, 05/26/10 - GPE	132.13

**Matter Disbursements Total 1,879.34**

**MATTER TOTAL \$166,235.34**